

- Reports
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Dashboard > Configuration > Utilities > Financial System Integrations > Financial System Integration Details

dwd

- Financial System**
- General**
- Revenue Accounts
- Reimbursement Accounts
- Inventory Accounts
- Accrual Accounts
- Miscellaneous Accounts

### General Information

Name *	Financial System *	V6 District Identifier *
<input type="text" value="dwd"/>	<input type="text" value="V6"/>	<input type="text"/>

Active

Close Save

### Account Information Import

Import Accounts Last Import: 07/18/2023 at 12:45 PM

### Vendor Information Import

Import Vendors View & Match Vendors Last Import: 07/18/2023 at 12:45 PM

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Dashboard > Configuration > Utilities > Financial System Integrations > Financial System Integration Details

dwd

✔ Import Vendors Started

- Financial System**
- General
- Revenue Accounts
- Reimbursement Accounts
- Inventory Accounts
- Accrual Accounts
- Miscellaneous Accounts

### General Information

Name *	Financial System *	V6 District Identifier *
<input type="text" value="dwd"/>	<input type="text" value="V6"/>	<input type="text"/>
<input checked="" type="checkbox"/> Active		

[Close](#) [Save](#)

### Account Information Import

[Import Accounts](#) Last Import: 07/18/2023 at 12:45 PM

### Vendor Information Import

[Import Vendors](#) [View & Match Vendors](#) Last Import: 07/18/2023 at 12:45 PM

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Dashboard &gt; Configuration &gt; Utilities &gt; Financial System Integrations &gt; Financial System Integration Details

dwd

## Financial System

## General

## Revenue Accounts

## Reimbursement Accounts

## Inventory Accounts

## Accrual Accounts

## Miscellaneous Accounts

## General Information

Name \*

dwd

Financial System \*

V6

V6 District

08/12/2023 11:25AM

 Active

Close

Save

## Account Information Import

Import Accounts

Last Import: 07/18/2023 at 12:45 PM

## Vendor Information Import

Import Vendors

View &amp; Match Vendors

Last Import: 07/18/2023 at 12:45 PM

Completed Jobs

Dismiss All

Import Vendors Completed. Return to Financial System Integrations to Match Vendors to Titan.

All Tasks...

- Reports
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dwd

**Financial System**

- General
- Revenue Accounts
- Reimbursement Accounts
- Inventory Accounts
- Accrual Accounts
- Miscellaneous Accounts

General Information

Name \*  
dwd

Active

Account Information Import

### Import Vendors ✕

Imported Vendors: 150 Vendor Origin: LINQ ERP NC

---

Matched Vendors (100) Total Selected for Import: 95 ▼

Imported Vendor	Suggested Titan Vendor Match
<input checked="" type="checkbox"/> California State <i>Identifier: 100</i>	State of California
<input checked="" type="checkbox"/> State of North Carolina <i>Identifier: 235</i>	State of North Carolina
<input checked="" type="checkbox"/> sysco <i>Identifier: 483</i>	Sysco
<input checked="" type="checkbox"/> Sample Vendor <i>Identifier 111</i>	Suggested Titan Match Example
<input checked="" type="checkbox"/> Sample Vendor	

---

Unmatched Vendors (50) Total Selected for Import: 0 ▼

Imported Vendor	Titan Vendor Match
<input type="checkbox"/> California State <i>Identifier: 100</i>	Please Select a Vendor Match
<input type="checkbox"/> State of North Carolina <i>Identifier: 235</i>	Please Select a Vendor Match
<input type="checkbox"/> Sample Vendor <i>Identifier: 483</i>	Please Select a Vendor Match
<input type="checkbox"/> Sample Vendor <i>Identifier 111</i>	Please Select a Vendor Match
<input type="checkbox"/> Sample Vendor	Please Select a Vendor Match

---

Verified Vendors (5) ▲

V6 District Identifier \*

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Dashboard > Configuration > Utilities > Financial System Integrations > Financial System Integration Details

dwd

**Financial System**

- General
- Revenue Accounts
- Reimbursement Accounts
- Inventory Accounts
- Accrual Accounts
- Miscellaneous Accounts

General Information

Name \*  
dwd

Active

Account Information Import

### Import Vendors ✕

Imported Vendors: 150 Vendor Origin: LINQ ERP NC

---

Matched Vendors (100) Total Selected for Import: 95 ▼

Imported Vendor	Suggested Titan Vendor Match
<input checked="" type="checkbox"/> California State <i>Identifier: 100</i>	State of California
<input checked="" type="checkbox"/> State of North Carolina <i>Identifier: 235</i>	State of North Carolina
<input checked="" type="checkbox"/> sysco <i>Identifier: 483</i>	Sysco
<input checked="" type="checkbox"/> Sample Vendor <i>Identifier 111</i>	Suggested Titan Match Example
<input checked="" type="checkbox"/> Sample Vendor	

---

Unmatched Vendors (50) Total Selected for Import: 2 ▼

Imported Vendor	Titan Vendor Match
<input checked="" type="checkbox"/> Food Distributors Inc. <i>Identifier: 100</i>	State Foods Distribution Inc.
<input checked="" type="checkbox"/> Nutritions R Us <i>Identifier: 235</i>	No Titan Match - Create New Vendor
<input type="checkbox"/> Sample Vendor <i>Identifier: 483</i>	<input type="text" value=""/>
<input type="checkbox"/> Sample Vendor <i>Identifier 111</i>	No Titan Match - Create New Vendor
<input type="checkbox"/> Sample Vendor <i>Identifier 222</i>	A Vendor
	B Vendor

---

Verified Vendors (5) ▲

V6 District Identifier \*

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**Financial System**

General Information

Name \*  
dwd

Active

Account Information Import

Revenue Accounts

Reimbursement Accounts

Inventory Accounts

Accrual Accounts

Miscellaneous Accounts

### Import Vendors ✕

Imported Vendors: 150 Vendor Origin: LINQ ERP NC

---

Matched Vendors (100) Total Selected for Import: 95 ▼

Imported Vendor	Titan Vendor Match
<input checked="" type="checkbox"/> California State <i>Identifier: 100</i>	State of California
<input checked="" type="checkbox"/> State of North Carolina <i>Identifier: 235</i>	State of North Carolina
<input checked="" type="checkbox"/> sysco <i>Identifier: 483</i>	Sysco
<input checked="" type="checkbox"/> Sample Vendor <i>Identifier 111</i>	Suggested Titan Match Example
<input checked="" type="checkbox"/> Sample Vendor	

---

Unmatched Vendors (50) Total Selected for Import: 0 ▲

---

Verified Vendors (5) ▼

Imported Vendor	Titan Vendor Match
Food Distributors Inc. <i>Identifier: 100</i>	State Foods Distributors Inc.
ERP Vendor Example <i>Identifier: 200</i>	Titan Vendor Example
ERP Vendor Example <i>Identifier: 300</i>	Titan Vendor Example
ERP Vendor Example <i>Identifier: 400</i>	Titan Vendor Example

V6 District Identifier \*

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Dashboard > Configuration > Utilities > Financial System Integrations > Financial System Integration Details

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**Financial System**

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General Information

Name \*  
dwd

Active

Account Information Import

### Import Vendors ✕

Imported Vendors: 150 Vendor Origin: LINQ ERP NC

---

**Matched Duplicates** Titan Vendor Match can only apply to one Imported Vendor.

Imported Vendor	Titan Vendor Match
<input checked="" type="checkbox"/> California State <i>Identifier: 100</i>	State of California
<input checked="" type="checkbox"/> State of North Carolina <i>Identifier: 235</i>	State of California
<input checked="" type="checkbox"/> sysco <i>Identifier: 483</i>	Sysco
<input checked="" type="checkbox"/> Sample Vendor <i>Identifier 111</i>	Sysco

*Please correct any duplicate matches to proceed.*

---

**Unselected Vendors (50)** Please verify the list of Vendors you do not wish to Import.

Imported Vendor	Titan Vendor Match
<input type="checkbox"/> California State <i>Identifier: 100</i>	State of California
<input type="checkbox"/> State of North Carolina <i>Identifier: 235</i>	State of North C
<input type="checkbox"/> sysco <i>Identifier: 483</i>	Sysco
<input type="checkbox"/> Sample Vendor <i>Identifier 111</i>	Sysco

V6 District Identifier \*

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- Vendors

Dashboard > Configuration > Utilities > Financial System Integrations > Financial System Integration Details

dwd

Financial System

General

Revenue Accounts

Reimbursement Accounts

Inventory Accounts

Accrual Accounts

Miscellaneous Accounts

General Information

Name \*

dwd

Active

Account Information Import

Import Accounts

Import Vendors



Imported Vendors: 150

Vendor Origin: LINQ ERP NC

Matched Duplicates

No Duplicates Found

Unselected Vendors (50)

Please verify the list of Vendors you do not wish to Import.

Imported Vendor

- California State  
Identifier: 100
- State of North Carolina  
Identifier: 235
- sysco  
Identifier: 483
- Sample Vendor  
Identifier: 111

Titan Vendor Match

- State of California
- State of North C
- Sysco
- Sysco

Back

Cancel

Verify Import Data



- Reports
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Dashboard > Configuration > Utilities > Financial System Integrations > Financial System Integration Details

dwd

**Financial System**

- General
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- Miscellaneous Accounts

General Information

Name \*  
dwd

Active

Account Information Import

Import Accounts

### Import Vendors

Imported Vendors: 150 Vendor Origin: LINQ ERP NC

---

Vendors Selected for Import

Imported Vendor	Titan Vendor Match
California State <i>Identifier: 100</i>	State of California
State of North Carolina <i>Identifier: 235</i>	State of California
sysco <i>Identifier: 483</i>	Sysco
Sample Vendor <i>Identifier 111</i>	Sysco

---

Unselected Vendors (50) Please verify the list of Vendors you do not wish to Import.

---

Vendors that will not be imported:

- ERP Vendor Name  
*Identifier: 100*
- ERP Vendor Name  
*Identifier: 235*
- ERP Vendor Name  
*Identifier: 483*
- ERP Vendor Name  
*Identifier 111*

Back Cancel Save & Match Vendors

V6 District Identifier \*

Close Save

- Dashboard
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- Items**
- Inventory Summary
- Item Adjustment
- Item Fulfillment
- Item Management
- Item Receipt
- Nutrition Facts Review
- Physical Count
- Shopping List
- Vendor Management
- Warehouse Transfers
- Menu Planning
- Point of Service
- Purchasing
- Reports
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- Utilities
- Configuration

Dashboard > Items > Vendor Search

Include Inactive

Identifier	Name	ERP Vendor Name	Tags	FSI	Active
100	State of California	California State		✓	✓
sys-2	Test Vendor				✓

page 1 of 1

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- Item Receipt
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- Physical Count
- Shopping List
- Vendor Management
- Warehouse Transfers
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### Vendor

General

Account Numbers

Contacts

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ERP Information

Attachments

Notes

Dashboard > Items > Vendor Search > Vendor Management

100: State of California

Vendor Origin: LINQ ERP NC | ERP Vendor Name: California State

Identifier \*

Name \*

Name on Check

Vendor Integration

Billing Address

Country

City State Zip

Mailing Address same as Billing Address

Phone Number

Fax Number

Email

Email Orders to Vendor

Eligible for 1099

Account Number \*

Payment Term \*

Division

Trading Partner Identifier

Mailing Address

Country

City State Zip

Tags

Website

D-U-N-S Number

Allow Back Orders

Active

Close Save

- Dashboard
- Accounting
- Fee Management
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- Item Fulfillment
- Item Management
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**Vendor**

General

Account Numbers

Contacts

Orders

**ERP Information**

Attachments

Notes

Dashboard > Items > Vendor Search > Vendor Management

100: State of California

Vendor Origin: LINQ ERP NC | ERP Vendor Name: California State

Identifier	Name	Account Number	Phone Number	Fax Number	Email
1234	California State	1234 5678 91011	(111) 222-3333	1 (111) 222-3333	sample@email.com

Name on Check	Payment Term	Eligible for 1099
California State	Net 30	Yes

Billing Address	Billing City	Billing State
1234 Address Lane	Sample City	North Carolina

  

Billing Zip	Billing Country
11111	United States

Mailing Address	Mailing City	Mailing State
1234 Address Lane	Sample City	North Carolina

  

Mailing Zip	Mailing Country
11111	United States